

#### FINANCIAL PLANNING STANDARDS BOARD



CFP Certification Global excellence in financial planning

According to We Are Social, Indonesia now has 88,1 Million active internet users, up 15% over the past 12 months.

SIM subscriptions in Indonesia stands at 326,3 Million, way more that its population

85% of the population own mobile phones, while 43% carry smartphones.

Source: We Are Social, 2016



### **DIGITAL IN INDONESIA**

A SNAPSHOT OF THE COUNTRY'S KEY DIGITAL STATISTICAL INDICATORS



TOTAL POPULATION

ACTIVE INTERNET USERS ACTIVE SOCIAL MEDIA USERS

MOBILE CONNECTIONS ACTIVE MOBILE SOCIAL USERS











**259.1** MILLION

**88.1** MILLION

79.0 MILLION

**326.3** MILLION

66.0 MILLION

**URBANISATION: 55%** 

PENETRATION: 34%

PENETRATION: 30%

vs POPULATION: 126%

PENETRATION: 25%

FIGURE REPRESENTS TOTAL NATIONAL POPULATION, INCLUDING CHILDREN FIGURE INCLUDES ACCESS VIA FIXED AND MOBILE CONNECTIONS FIGURE BASED ON ACTIVE USER ACCOUNTS, NOT UNIQUE INDIVIDUALS FIGURE REPRESENTS MOBILE SUBSCRIPTIONS, NOT UNIQUE USERS FIGURE BASED ON ACTIVE USER ACCOUNTS, NOT UNIQUE INDIVIDUALS



## **ANNUAL GROWTH**

GROWTH TRENDS FOR THE COUNTRY'S KEY DIGITAL STATISTICAL INDICATORS



GROWTH IN THE NUMBER OF ACTIVE INTERNET USERS

GROWTH IN THE NUMBER OF ACTIVE SOCIAL MEDIA USERS GROWTH IN THE NUMBER OF MOBILE SUBSCRIPTIONS GROWTH IN THE NUMBER
OF ACTIVE MOBILE
SOCIAL USERS









+15%

+10%

+2%

+6%

SINCE JAN 2015

SINCE JAN 2015

SINCE JAN 2015

SINCE JAN 2015



# DIGITAL DEVICE OWNERSHIP

PERCENTAGE OF THE ADULT POPULATION\* THAT OWNS EACH KIND OF DEVICE







**85%** 

SMART PHONE



we are social

43%

LAPTOP OR DESKTOP COMPUTER



**15%** 

TABLET DEVICE



4%

TV STREAMING DEVICE



1%

HANDHELD GAMING CONSOLE



[N/A]

E-READER DEVICE



1%

WEARABLE TECH DEVICE





#### SHARE OF WEB TRAFFIC

BASED ON EACH DEVICE'S SHARE OF THE TOTAL WEB PAGES SERVED TO WEB BROWSERS



SHARE OF WEB PAGE VIEWS: LAPTOPS & DESKTOPS

SHARE OF WEB PAGE VIEWS: MOBILE PHONES SHARE OF WEB PAGE VIEWS: TABLETS

SHARE OF WEB PAGE VIEWS: OTHER DEVICES









28%

YEAR-ON-YEAR:

-41%

**70%** 

YEAR-ON-YEAR:

+41%

3%

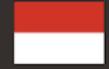
YEAR-ON-YEAR:

-37%

YEAR-ON-YEAR:



## **SOCIAL MEDIA USE**



BASED ON MONTHLY ACTIVE USER NUMBERS REPORTED BY THE COUNTRY'S MOST ACTIVE PLATFORM

TOTAL NUMBER OF ACTIVE SOCIAL MEDIA USERS ACTIVE SOCIAL USERS AS A PERCENTAGE OF THE TOTAL POPULATION TOTAL NUMBER
OF SOCIAL USERS
ACCESSING VIA MOBILE

ACTIVE MOBILE SOCIAL USERS AS A PERCENTAGE OF THE TOTAL POPULATION









79.0M

30%

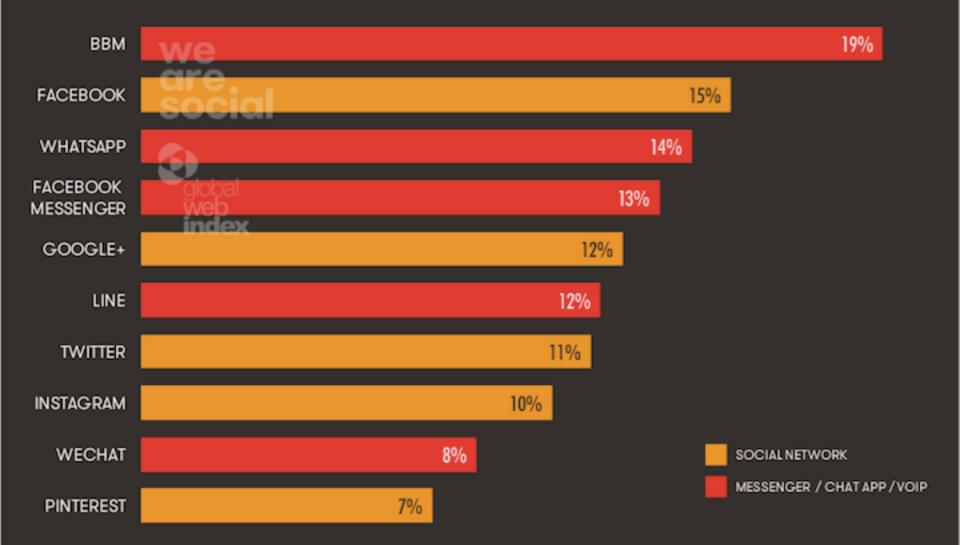
66.0M

25%



### TOP ACTIVE SOCIAL PLATFORMS

SURVEY-BASED DATA: FIGURES REPRESENT USERS' OWN CLAIMED / REPORTED ACTIVITY







#### **E-COMMERCE BY DEVICE**

SURVEY-BASED DATA: FIGURES REPRESENT USERS' OWN CLAIMED / REPORTED ACTIVITY



PURCHASED A **PRODUCT OR** SERVICE ONLINE IN THE PAST 30 DAYS

SEARCHED ONLINE FOR A PRODUCT OR SERVICE TO BUY IN THE PAST 30 DAYS

VISITED AN ONLINE RETAIL STORE IN THE PAST 30 DAYS

MADE AN ONLINE PURCHASE VIA A LAPTOP OR DESKTOP COMPUTER IN THE PAST 30 DAYS

MADE AN ONLINE PURCHASE VIA A MOBILE DEVICE IN THE PAST 30 DAYS











27%

31%

26%

24%

20%